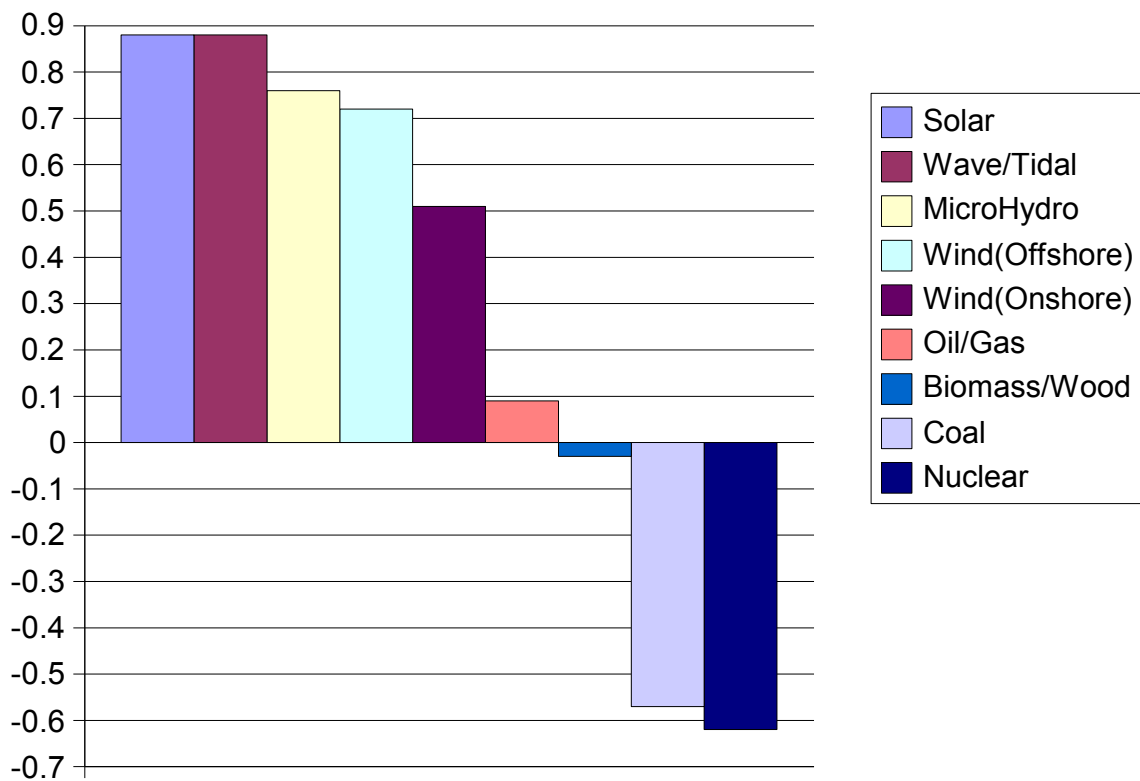


Renewable Energy in Wales: Survey Report, April 2005

The following is a summary of a survey carried out in April 2005 on public perceptions of future energy use in Wales, carried out for the Mid Wales Energy Agency (MWEA). The 500 respondents were contacted by telephone between 3rd and 21st April 2005, and were selected randomly by postcode from across all regions of Wales.

Question 1: Would you like to see more, or less, use of each of the following forms of energy in the future? (The order in which the type of energy was read to the interviewee was rotated)

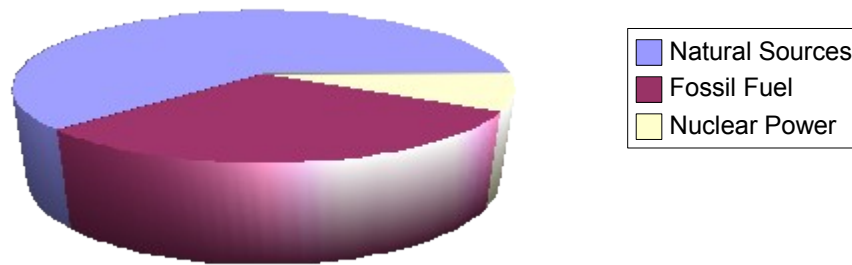
Public Perceptions of Future Energy Use, Wales



A score of +1 indicates that 100% of the respondents who offered an opinion wanted to see more use of that energy in the future, a score of zero indicates no preference either way, and a score of -1 that 100% of respondents wanted to see less use of it in the future.

Question 2: If you had a choice of sources for the electricity you use at home, would you prefer to have your electricity generated from fossil fuels (like coal, oil and gas), from nuclear power stations, or from natural sources like wind, sunshine, tides or waves?

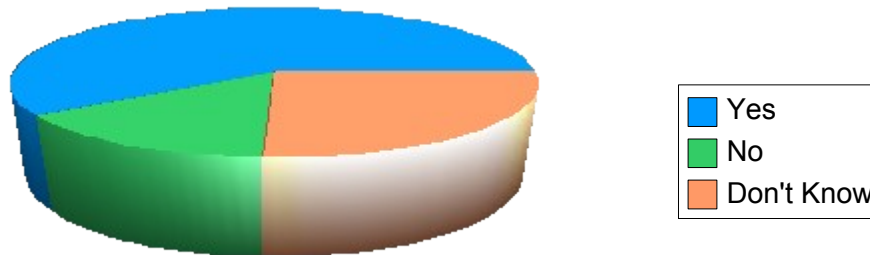
Preferred Source of Domestic Energy



This question had three responses (most preferred, next most favoured and least preferred) and were awarded a score of 2, 1 and 0 respectively. The final results were a score of 1.85 for natural sources, 0.92 for fossil fuels and 0.23 for nuclear energy.

Question 3a: Would you be prepared to swap your electricity supply to that produced from a renewable source such as wind or sun?

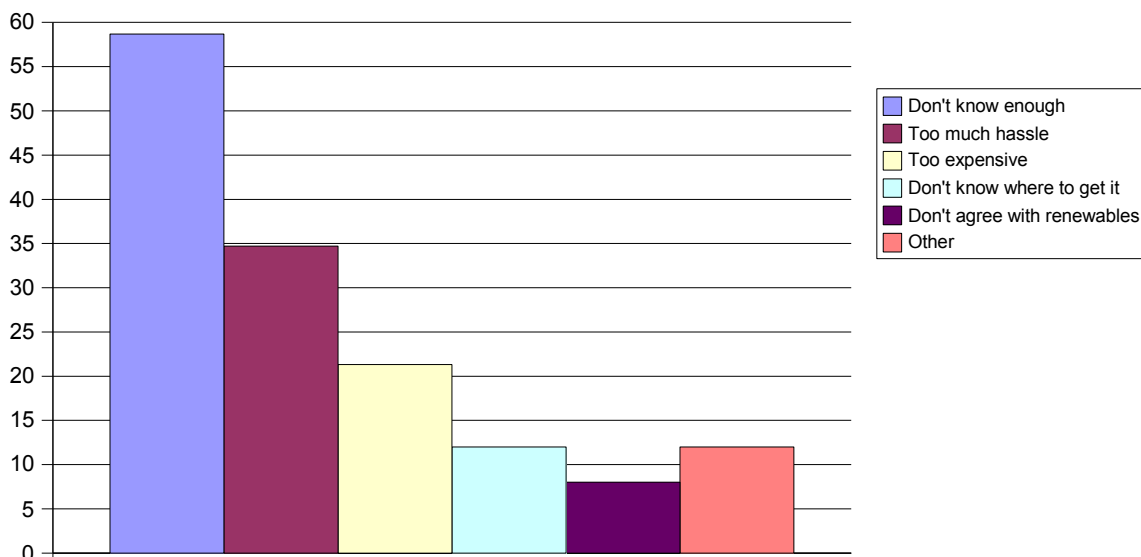
Propensity to Swap to Natural Power Sources



59% of respondents said they would be prepared to swap (a number of these said that it would be dependent upon factors such as cost). 15% of respondents said that they would not be prepared to swap, with 26% saying that they didn't know.

Question 3b: If not, why not?

Reasons for not wanting to swap to Renewables



The left-hand axis is the percentage of respondents who gave each reason, out of the 75 respondents who would not be prepared to swap to natural power sources.